



CPAs & Advisors

HW&Co. possesses up-to-date industry knowledge impacting nonprofit organizations. Our team monitors industry developments allowing you to focus on your mission.

Many members of our team dedicate their time to a variety of nonprofit organizations. These commitments allow for a first-hand understanding of the challenges nonprofit organizations face.

We believe there is power in conversation; a power that can change everything. Let's Talk...







Accounting & Assurance

- * Agreed-Upon Procedures
- * Audits, Reviews & Compilations
- Employee Benefit Plan Audits
- Audits in Compliance with Government Standards



Tax Planning & Strategies

- * Compliance
- Entity Structuring
- * Unrelated Business Income Tax (UBIT)



Consulting

- Contracted CFO & Bookkeeping Services
- Internal Control Reviews
- Transaction Advisory

Why HW&Co.?

HW&Co. takes a personal approach when getting to know your nonprofit. We understand your organization may share similar challenges faced by for-profit businesses, as well as unique regulatory and operational concerns.

We pride ourselves on our ability to listen to our clients. Our advisors get to know your specific challenges as an organization. This allows us to use our expertise and develop innovative solutions that assist your organization in achieving its mission.

Our clients include:

- * Affordable Housing * Arts and Cultural
- * Behavioral Health Agencies * Foundations
- * Healthcare * Social Service



Conversations That Change Everything[™]

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Our annual nonprofit seminar, The Executive's Guide to Nonprofit Success, is going virtual this year and is FREE to attend! We have put together sessions for everyone in your nonprofit: financial.

development, leadership, and board members. We will have a new session every hour and welcome you to attend any that you find helpful.

To receive full information please contact Helen Weeber at weeber@hwco.com

- 9-9:50am Pivoting When Your Plan Blows Up — Patricia Egan, Beyond Fundraising LLC

- 11-11:50am Pandemic-related Government Relief Funds — Tony LaNasa & Jim Horkey, HW&Co.

10-10:50am

- 12:30-12:50pm What Does Your 990 Say About You? — David Reape, HW&Co.

- Tips for Nonprofits Taking Their Workplace Virtual Leon Wilson, The Cleveland Foundation & Melanie Meyer, TechImpact 1-1:50pm
- 2-2:50pm 25 Things Nonprofits Need to do Right Now to Build Donor Engagement — Carey Schmitt, Plentiful

Contribution Revenue Recognition: Best Practices — Dan Kaminski & Aseem Uppal, HW&Co.